



Kentucky Education Savings Plan Trust Gift Deposit Form

Date: _____

Dear Kentucky Education Savings Plan Trust,

Please apply this contribution to the Kentucky Education Savings

Plan Trust account of _____ (Beneficiary),

Account Number _____

Name of Contributor (please print): _____

Phone: _____

E-mail: _____

See below for important information.



The minimum contribution amount to a KESPT account is \$25. Contributions are permitted by personal checks (excluding starter checks, credit card convenience checks and counter checks), bank drafts, teller's checks and checks issued by a financial institution payable to the account owner and endorsed over to the Plan, and third-party personal checks up to \$10,000. Checks must be drawn on a banking institution located in the U.S. and must be payable in U.S. dollars.

Ask the account owner for the account number you should use for your gift, and list it on the form.

Mail the completed form to: Kentucky Education Savings Plan Trust, P.O. Box 8100, Boston, MA 02266-8100.

Consider the investment objectives, risks, charges and expenses before investing in the Kentucky Education Savings Plan Trust. Please visit www.kysaves.com for a Disclosure Booklet containing this information and other information. Read it carefully.

Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss.

Before investing in a 529 plan, you should consider whether the state you or your designated beneficiary reside in or have taxable income in has a 529 plan that offers favorable state income tax or other benefits that are only available if you invest in that state's 529 plan.

The Kentucky Education Savings Plan Trust is offered by the State of Kentucky. TIAA-CREF Tuition Financing, Inc., program manager. TIAA-CREF Individual & Institutional Services, LLC, member FINRA, distributor and underwriter for the Kentucky Education Savings Plan Trust.